

WHIRLPOOL CORPORATION

Key Financial Statistics for Q1 2007

Q1 2007			
<u>SALES AND EARNINGS</u>	07	06	% B/(W)
Units	12,609	11,248	12.1%
Net Sales	4,389	3,536	24.1%
Operating Profit	226	201	12.3%
Interest and Sundry Income (Expense)	(5)	(7)	NM
Interest Expense	(50)	(29)	(71.8%)
Income Taxes	(41)	(47)	12.3%
Equity Earnings and Minority Interest	(6)	-	NM
Earnings from Continuing Operations	124	118	4.8%
Diluted EPS from Continuing Operations	\$ 1.55	\$ 1.70	(8.8%)

<u>OPERATING EXPENSES</u>	07	06	% B/(W)
Cost of Goods Sold	3,761	2,979	(26.2%)
<i>Gross Margin %</i>	14.3%	15.7%	(1.4) pts
Selling and Administrative	375	344	(9.1%)
<i>% of sales</i>	8.6%	9.7%	1.1 pts

BUSINESS SEGMENT INFORMATION

<u>North America</u>	07	06	% B/(W)
Net Sales	2,725	2,145	27.0%
Operating Profit	159	196	(18.6%)
<i>% of sales</i>	5.9%	9.1%	(3.2) pts
<u>Europe</u>			
Net Sales	830	722	15.0%
Operating Profit	38	33	15.8%
<i>% of sales</i>	4.6%	4.6%	- pts
<u>Latin America</u>			
Net Sales	754	584	29.0%
Operating Profit	84	32	162.4%
<i>% of sales</i>	11.1%	5.5%	5.6 pts
<u>Asia</u>			
Net Sales	116	97	20.0%
Operating Profit	1	(4)	NM
<i>% of sales</i>	0.8%	(4.3%)	5.1 pts
<u>Other and Eliminations</u>			
Net Sales	(36)	(12)	
Operating Profit	(56)	(56)	
<u>Total</u>			
Units	12,609	11,248	12.1%
Net Sales	4,389	3,536	24.1%
Operating Profit	226	201	12.3%
<i>% of sales</i>	5.1%	5.7%	(0.6) pts

<u>MISCELLANEOUS</u>	07	06	% B/(W)
Average Shares - Diluted	79.900	69.500	(15.0%)
Average Shares - Basic	78.700	68.100	(15.6%)
Effective Tax Rate	24.1%	28.5%	4.4 pts

<u>WORKING CAPITAL</u>	07	06	% B/(W)
Inventories	2,656	2,548	(4.2%)
Receivables	2,525	2,692	6.2%
Payables	3,005	2,837	5.9%
Net W/C	2,176	2,403	9.4%
Working Capital % of Sales (YTD)	12.4%	17.0%	4.6 pts

<u>DEBT RATIO</u>	07	06	% B/(W)
Notes Payable	667	1,097	39.2%
L/T Debt	1,674	1,308	(28.0%)
Current Maturities of LTD	137	595	77.0%
Total Debt	2,478	3,000	17.4%
Minority Interest	57	104	45.2%
Equity	3,445	2,859	20.5%
Total Debt to Capital	41.4%	50.3%	8.9 pts