

WHIRLPOOL CORPORATION

Key Financial Statistics for Q2 2006

	Q2 2006			YTD		
	06	05	% B/(W)	06	05	% B/(W)
SALES AND EARNINGS						
Units	14,033	11,596	21.0%	25,281	22,038	14.7%
Net Sales	4,734	3,556	33.1%	8,270	6,764	22.3%
Operating Profit	205	191	7.4%	406	371	9.4%
Interest and Sundry Income (Expense)	(12)	(17)	28.6%	(19)	(29)	35.7%
Interest Expense	(56)	(34)	(65.5%)	(85)	(69)	(23.3%)
Income Taxes	(35)	(41)	15.9%	(82)	(87)	5.7%
Equity Earnings and Minority Interest	(2)	(3)	6.0%	(2)	(4)	41.9%
Earnings from Continuing Operations	100	96	3.9%	218	182	19.7%
Diluted EPS from Continuing Operations	\$ 1.26	\$ 1.42	(11.3%)	\$ 2.96	\$ 2.69	10.0%
OPERATING EXPENSES						
Cost of Goods Sold	4,034	3,036	(32.9%)	7,013	5,759	(21.8%)
Gross Margin %	14.8%	14.6%	0.2	15.2%	14.8%	0.4
Selling and Administrative	465	322	(44.4%)	809	619	(30.8%)
% of sales	9.8%	9.0%	(0.8)	9.8%	9.1%	(0.7)
BUSINESS SEGMENT INFORMATION						
North America						
Net Sales	3,274	2,205	48.5%	5,485	4,185	31.1%
Operating Profit	192	187	2.6%	407	369	10.2%
% of sales	5.9%	8.5%	(2.6)	7.4%	8.8%	(1.4)
Europe						
Net Sales	806	770	4.8%	1,516	1,499	1.1%
Operating Profit	45	37	21.5%	80	70	13.9%
% of sales	5.6%	4.8%	0.8	5.3%	4.7%	0.6
Latin America						
Net Sales	580	494	17.5%	1,111	936	18.6%
Operating Profit	55	31	75.9%	83	56	49.7%
% of sales	9.4%	6.3%	3.1	7.5%	5.9%	1.6
Asia						
Net Sales	133	123	8.1%	229	217	5.7%
Operating Profit	1	(4)	113.5%	(2)	(9)	83.8%
% of sales	0.4%	(3.2%)	3.6	(0.7%)	(4.3%)	3.6
Other and Eliminations						
Net Sales	(59)	(36)		(71)	(74)	
Operating Profit	(86)	(60)		(163)	(115)	
Total						
Units	14,033	11,596	21.0%	25,281	22,038	14.7%
Net Sales	4,734	3,556	33.1%	8,270	6,764	22.3%
Operating Profit	205	191	7.4%	406	371	9.4%
	4.3%	5.4%	(1.1)	4.9%	5.5%	(0.6)
MISCELLANEOUS						
Average Shares - Diluted	79.423	67.938	(16.9%)	73.734	67.877	(8.6%)
Average Shares - Basic	78.015	66.821	(16.8%)	72.359	66.783	(8.3%)
Effective Tax Rate	25.3%	29.5%	4.2	27.0%	31.8%	4.8
WORKING CAPITAL						
Inventories	2,544	1,772	(43.5%)	2,544	1,772	(43.5%)
Receivables	2,571	2,123	(21.1%)	2,571	2,123	(21.1%)
Payables	2,887	2,047	41.1%	2,887	2,047	41.1%
Net W/C	2,228	1,848	(20.6%)	2,228	1,848	(20.5%)
Working Capital % of Sales (YTD)	12.0%	13.7%	1.7	12.0%	13.7%	1.7
DEBT RATIO						
Notes Payable	332	515	35.6%	332	515	35.6%
L/T Debt	1,802	1,113	(61.9%)	1,802	1,113	(61.9%)
Current Maturities of LTD	864	8	NM	864	8	NM
Total Debt	2,998	1,636	(83.3%)	2,998	1,636	(83.3%)
Minority Interest	44	91	51.4%	44	91	51.4%
Equity	2,995	1,719	74.2%	2,995	1,719	74.2%
Total Debt to Capital	49.7%	47.5%	(2.2)	49.7%	47.5%	(2.2)